



POLICY NUMBER

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## TELEGRAPHIC TRANSFER REQUEST

IF YOU WISH TO HAVE THE CLAIM PROCEEDS PAID INTO AN OVERSEAS BANK ACCOUNT, A TELEGRAPHIC TRANSFER IS REQUIRED. TO ENSURE A SUCCESSFUL TRANSFER AND TO AVOID EXTRA BANK CHARGES, PLEASE CONTACT YOUR BANK FOR THEIR INTERNATIONAL PAYMENT INSTRUCTIONS. IF AN INTERMEDIARY BANK IS REQUIRED, PLEASE INCLUDE THIS INFORMATION.

### PAYMENT DETAILS (PLEASE PAY THE PROCEEDS TO MY NOMINATED ACCOUNT BELOW)

BANK NAME

BRANCH ADDRESS

SWIFT/BIC CODE

IBAN/BSB/BRANCH ID

CURRENCY TRANSFER TO BE MADE IN

BANK ACCOUNT NUMBER

BANK ACCOUNT HOLDERS NAME

POLICY OWNER BEST  
CONTACT PHONE NUMBER

BEST TIME TO CONTACT

### CONFIRMATION

I/WE CONFIRM THAT THE CLAIM PROCEEDS ARE TO BE PAID INTO THE ABOVE ACCOUNT AS PER THE COMPLETED CLAIM FORM COMPLETED ON \_\_\_\_/\_\_\_\_/\_\_\_\_

FULL NAME/S OF POLICY OWNER/S

SIGNATURE/S

DATE

ADDITIONAL SECURITY CHECKS ARE COMPLETED BEFORE A TELEGRAPHIC TRANSFER IS PROCESSED. SECURITY QUESTIONS MUST BE ANSWERED BEFORE THE TELEGRAPHIC TRANSFER WILL BE PROCESSED. PLEASE ENSURE THE CONTACT NUMBER PROVIDED ABOVE IS THE BEST CONTACT NUMBER FOR YOU. BANK FEES OF NZD\$20.00 WILL BE DEDUCTED FROM THE CLAIM PROCEEDS BEFORE THE TELEGRAPHIC TRANSFER IS PROCESSED.

ALL PERSONAL INFORMATION PROVIDED IN THIS FORM WILL BE HELD BY [FOUNDATION LIFE \(NZ\) LIMITED \(50 CUSTOMHOUSE QUAY, WELLINGTON 6011 NEW ZEALAND\)](#). WE MAY USE YOUR PERSONAL INFORMATION TO PROVIDE SERVICES TO YOU (OR ASSESS WHETHER WE CAN DO SO) AND TO RESPOND TO YOUR REQUESTS. IF YOU ARE BASED IN THE EU, BY PROVIDING YOUR PERSONAL INFORMATION (INCLUDING INFORMATION CONCERNING YOUR HEALTH) TO FOUNDATION LIFE YOU CONSENT TO FOUNDATION LIFE PROCESSING YOUR INFORMATION FOR THESE PURPOSES. YOU CAN WITHDRAW YOUR CONSENT TO THIS PROCESSING OF YOUR INFORMATION AT ANY TIME BY CONTACTING US. WE MIGHT SHARE YOUR PERSONAL INFORMATION WITH OUR RELATED COMPANIES, AND WITH THIRD PARTIES WHEN NECESSARY TO PROVIDE SERVICES TO YOU, OR RESPOND TO YOUR REQUESTS. IF YOU ARE BASED IN THE EU, YOUR PERSONAL INFORMATION MAY BE PROCESSED IN NEW ZEALAND, WHICH IS A COUNTRY WITH ADEQUATE DATA PROTECTION LAWS IN PLACE. IF YOU CHOOSE NOT TO PROVIDE ANY INFORMATION WE REQUEST, THIS MAY MEAN THAT FOUNDATION LIFE WILL BE UNABLE TO PROVIDE YOU WITH SERVICES, OR RESPOND TO YOUR REQUESTS. YOUR PERSONAL INFORMATION WILL BE STORED BY US FOR AS LONG AS NECESSARY FOR THE PURPOSES THAT IT WAS COLLECTED FOR. YOU HAVE THE RIGHT TO ASK FOUNDATION LIFE FOR ACCESS TO, AND CORRECTION OF, YOUR PERSONAL INFORMATION AT ANY TIME. IF YOU ARE BASED IN THE EU, YOU ALSO HAVE THE RIGHT TO: (i) REQUEST THAT FOUNDATION LIFE DELETES ANY PERSONAL INFORMATION WE HOLD ABOUT YOU; (ii) RESTRICT, OR OBJECT TO HOW WE ARE PROCESSING YOUR PERSONAL INFORMATION; AND (iii) RECEIVE THE PERSONAL INFORMATION WE HOLD ABOUT YOU IN A STRUCTURED, COMMONLY USED AND MACHINE-READABLE FORMAT AND TO TRANSMIT THAT INFORMATION TO ANOTHER PARTY. YOU CAN LODGE A COMPLAINT WITH THE RELEVANT SUPERVISORY AUTHORITY IN YOUR COUNTRY WITH RESPECT TO OUR HANDLING OF YOUR PERSONAL INFORMATION AT ANY TIME. OUR FULL PRIVACY POLICY IS LOCATED ON OUR WEBSITE [www.foundationlife.co.nz/privacy](http://www.foundationlife.co.nz/privacy)